

Registration Change Form



If you have questions about this form, please call us at 800.847.0200.

Mail form to: Thornburg, PO Box 219017, Kansas City, MO 64121

Or overnight to: Thornburg, 330 W. 9th Street, Kansas City, MO 64105

The USA PATRIOT Act

Federal Law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this means for you: When you open a mutual fund account, we will ask for your name, address, date of birth and other information that will allow us to identify you. This information will be verified to ensure the identity of all individuals opening a mutual fund account.

1. Account Information

Account Number

Social Security or TIN

Email Address

Address

Phone

City

State

Zip

Alternate Phone

2. Current Account Registration

3. New Account Registration

An original account application must be completed and submitted along with this form. This is in compliance with USA PATRIOT Act Regulations.

(Continued on following page)

4. Shareholder Authorization Signature Form must be signed by all shareholders

Signature

Date

Signature

Date

Signature

Date

Signature

Date

5. Medallion Signature Guarantee

All signatures must be Medallion Guaranteed. A Medallion Signature Guarantee may be executed by any eligible guarantor: Commercial Banks, Trust Companies, Registered Broker Dealers. A Notary Public is NOT an eligible guarantor.

Affix Guarantee Here