

Telephone/Internet Redemption



Please note: internet redemption privileges are available for both qualified (IRA, Roth, SIMPLE, Coverdell ESA, etc) and non-qualified (individual, joint, UTMA/UGMA, trust, etc) accounts; telephone redemption privileges are available ONLY on non-qualified accounts.

Mail: Thornburg, PO Box 219017, Kansas City, MO 64121

Overnight: Thornburg, 801 Pennsylvania Ave, Suite 219017, Kansas City, MO 64105

Phone 800.847.0200 | Fax 505.984.8973

1. Account Information

Account Registration

Account Number(s)

Address

City

State

Zip

Phone

Social Security or Tax ID

Email Address

2. Telephone/Internet Redemption (mark all that apply):

Please apply telephone and internet redemption privileges to the non-qualified accounts(s) referenced in Section 1.

Please apply internet redemption privileges to the qualified account(s) referenced in Section 1.

Telephone/Internet redemption privileges allow the shareowner(s) the option to process redemptions via telephone and/or internet. By signing in Section 3, I (we) attest that (we) have read the prospectus language regarding telephone and internet redemption, and I (we) agree that the Fund may accept verbal and/or internet instructions from me (us) or anyone who purports to be me (us), provided the Fund believes, in good faith, that the instructions are genuine. Neither the Trust, Fund, nor the Transfer Agent is responsible for the authenticity of redemption instructions received by telephone or internet, and, as a result, investors will bear the risk of loss in the event of fraudulent redemption requests. You are acknowledging that the Trust, Distributor, Transfer Agent and their Trustees, directors, officers, and employees are not liable for acting upon telephone and/or internet instructions which they believe to be genuine.

3. Signature (all shareholders listed on account must sign)

All signatures must be Medallion Guaranteed. A Medallion Signature Guarantee may be executed by any eligible guarantor: Commercial Banks, Trust Companies, Registered Broker Dealers. A Notary Public is NOT an eligible guarantor.

Signature Date

Signature Date

Affix Guarantee Here

